



Matching Training Incentive Program Application

Member Name: Harmony CDD Member

Contact: Kristen Suit Member

Contact Title: District Manager Member Address: 313 Campus St, Celebration, FL 34747

Contact Phone #: (407) 566 - 1935 Contact Email: kristen.suit@inframark.com

Agent name: Robin Russell

The Preferred TIPS program is a reimbursement program with matching training/safety incentives that can be applied for by any current member of Preferred. Each entity is eligible to apply for a matching incentive of up to \$5,000 per coverage year subject to availability of program funds. Examples of eligible reimbursements include: personal protective equipment, safety related signs, ADA compliance measures, police accreditation program fees, driver training, ergonomic training, sidewalk repairs, continuing education classes. Most safety and/or risk management related training or equipment is eligible. The committee will determine the relevance of the safety/risk management purchase against the lines of coverage purchased by the member. The committee will also consider the information provided in the application. Your loss control representative can assist with questions related to this program.

- All applications and required documentation must be received by PRU fifteen days prior to the end of your policy year.
- The Board of Trustees approves funding of the TIPS program annually and submissions will be considered on a first in basis.

Matching dollar amount being applied for by member applicant (50% of the cost up to an annual policy year maximum of \$5,000):

Please clearly describe how the matching funds are to be used. Please include the value of the safety/risk management measures and who or what has been positively impacted by the implementation of the purchase:

Reimbursement funds will be allocated towards the sidewalk repairs/replacement.

Please Note:

- Documentation of the purchase(s) must be attached.
- Proof of purchase information must correspond to the invoices provided.
- Pre-approvals will not be granted. You must be in possession of any items and/or have completed all training to be eligible for consideration.
- Multiple items should be itemized below. Itemization should include a description of attachments, what has been purchased, the amount spent for each purchase and invoice number.

Demo 800 sf of root damaged 4" concrete sidewalk and haul away. Form and pour 800 sf of 4" concrete sidewalk. Totaling \$9,720

- For privacy purposes, please do not include any credit card account numbers or social security numbers.

Date application submitted: 07/ 1/2020

If other than the contact shown on page one, please list the name and title of the person submitting this application.

Name of person submitting: Kristen Suit

Title of person submitting: District Manager

Please submit completed applications and documentation of purchase to:

E-mail – PreferredTIPS@publicrisk.com

From: Kevin Meehan
Sent: Tuesday, July 21, 2020 9:35 AM
To: Suit, Kristen
PreferredTIPS
Subject: FW: Harmony CDD TIPS Application

Kristen,

Congratulations! Your application has been approved. You spent \$ 9,720- 50% of that amount is \$ 4,860. We will be mailing your check for that amount in the near future. Thank you for taking advantage of the Preferred TIPS program.

Sincerely,
Kevin Meehan